



NORTHBRIDGE LIFECARE TRUST

APPLICATION FOR AN OCCUPATION LICENCE

Applicant(s):		
Last Name	First Name(s)	Title (Mr/Mrs/Miss)
Applicant's Solicitor		

Address:			
Application For:			
Apartment Number		Plus Garage or Carport? (Tick)	Garage <input type="checkbox"/> Carport <input type="checkbox"/>
Apartment Type			

Amount Payable in respect of Apartment and Trust's Chattels:	(Notes)
Lifecare Contribution: \$	Amount Payable <u>includes</u> cost of Stove, Floor Coverings, Clothes Drier, Waste Disposal Unit, Dish Drawer, Sun Filter Blinds and standard light fittings.
Licence Fee: \$	
Total \$	
Amount Payable <u>does not include</u> cost of Drapes, Security Doors, Refrigerators, Washing Machines, or any other moveable Chattels not mentioned above.	

\$5,000.00 of the Total as above must be paid on the date of signing the Occupation Licence as the initial deposit to **Trustees Executors Limited**.

Account Name: Trustees Executors Limited - Trust Account
Account Branch: ANZ Wellington
Account Number: 06 - 0101 - 0638740 - 05

Amount Payable for Garage/Carport:	(Notes)
Total \$	Payable prior to occupation of Garage. To be refunded to the Applicant(s) when the garage is vacated.

Monthly Payments	
Monthly Charge	\$
Assisted Living Payment	\$
Additional Monthly Costs	\$

Applicant Conditions:	
Sale of Present Property (tick)	Yes <input type="checkbox"/> No <input type="checkbox"/>
Any other condition (specified)	

Trust Conditions:	
<ul style="list-style-type: none"> • Receipt, by the Director of the Trust, of a confidential report by each Applicant's General Practitioner, stating that the Applicant is able to <ul style="list-style-type: none"> a: live independently in a Residential Apartment; or b: live in a Serviced Apartment. • Receipt, by the Trust's Financial Advisor, of a confidential summary of each Applicant's financial assets and income expectations. • Approval of the report and summary and of the application generally by the Trust in its complete discretion. The Trust may delegate the authority to give or decline approval as it sees fit. 	

I/we acknowledge receipt of the Code of Residents' Rights, Disclosure Statement and of the Trust's Occupation Licence and agree to the terms and conditions as set out in these documents.

The Code of Practice that came into force on 14 September 2013 and has been adopted by the Trust.

I/we will execute the Occupation Licence (completed as appropriate) promptly after the Applicant Conditions and Trust Conditions have been satisfied and in any event before taking possession of the Apartment.

I / we understand that I / we must have a solicitor approve the Occupation Licence terms within 15 working days of an Occupation Licence being sent to any / our solicitor.

I / we understand that settlement may be deferred to such date as the former Resident's Occupation Licence has terminated and the Residential Unit is vacant.

I/we understand that after I/we sign the Occupation Licence I/we may cancel the Licence, under section 28(1) of the Retirement Villages Act, without having to give any reason. I/we can do this, by:

- Giving written notice clearly indicating our intention to cancel, not later than 15 Working Days after I/we sign the Licence; and
- I / we understand the notice must be given to the Trust or a person notified as acting on their behalf.

I / we understand that I / we will be entitled to a refund of any deposit or other payments, without deduction and including any interest earned (less tax). I / we understand that I / we are entitled to receive this refund within 10 working days of cancellation.

I / we agree to appoint Trustees Executors Limited as the Stakeholder to hold the deposit and other moneys under the Deed of Supervision.

I/we agree that the Trust may decline this application before notification that the Applicant Conditions have been satisfied, but only where:

1. The Trust has received another Application on terms it wishes in its sole discretion to accept; and
2. The Trust has given notice (“Trust’s Notice”) to the Applicant(s) that the Trust has received such other Application; and
3. The Trust has not received written notice (which must be received before 4 pm on the fifth day after and excluding the day of the Trust’s Notice) from the Applicant(s) that the Applicant conditions have been satisfied.

Terms not otherwise defined in this Application have the same meaning as in the Retirement Villages Act 2003.

Signature(s).....

Date.....